

Financial Literacy Coaching Program

Be a partner in financial literacy

People of all ages who participate in our Financial Literacy Coaching Program enjoy their new knowledge, security and confidence in managing their finances. At Mercantile Bank, we are committed to educating members of the community on sound personal financial management. You can get involved by teaming up with Mercantile Bank volunteers to provide these valuable skills to the residents of the community through a program at your organization.

To learn more about the benefits of our free Financial Literacy Coaching Program or to schedule training sessions, contact us at 617.247.2800.

Personal and Commercial Banking Services

Please contact your local branch representative or visit us online at www.mercantileboston.com to learn about our personal and commercial banking services.



“The information you shared with our students is invaluable and many have voiced their appreciation for having this opportunity.”

Barbara Chassaigne,
Program Manager,
Healthcare Training,
American Red Cross
of Massachusetts Bay



Banking on a first name basis

Fenway Office
61 Brookline Avenue
Boston, MA 02215
Phone: 617.247.2800
Fax: 617.247.6581

Hours:
Monday - Friday:
8:30am - 4:30pm
Saturday: 9am - 12pm

Brighton Office
423 Washington Street
Brighton, MA 02135
Phone: 617.783.3500
Fax: 617.783.5265

Hours:
Monday, Tuesday,
Wednesday, Friday:
8:30am - 4:30pm
Thursday: 8:30am - 6pm
Saturday: 9am - 1pm

South End Office
1320 Washington Street
Boston, MA 02118
Phone: 617.778.0500
Fax: 617.778.0077

Hours:
Monday, Tuesday, Friday:
9am - 4:30pm
Wednesday & Thursday:
9am - 7pm
Saturday: 9am - 1pm

www.mercantileboston.com
Telephone Banking Number: 877.799.6282

Member FDIC

 Equal Housing Lender



Banking on a first name basis

Want to increase financial knowledge?

Mercantile's Social Responsibility Committee embraces serving the community

At Mercantile Bank, we feel a special commitment to the financial well-being and economic development of all segments of the communities we serve. Our Social Responsibility Committee oversees the social responsibility of the bank and identifies areas of need in the community. We focus on making a meaningful and quantifiable difference in improving the lives, well-being and economic condition of urban Boston residents in a sustainable way.

A commitment to financial literacy

Educating underserved consumers about their finances is important, which is why the Mercantile Bank Social Responsibility Committee created our Financial Literacy Coaching Program. This program teaches disadvantaged Boston area children, teenagers and adults about banking, finances and personal money management, right in the community where they live and work. Mercantile's instructors, with logistical support and feedback from community agency program directors, will come to your location and present the curriculum in a friendly and relaxed setting designed to encourage participant involvement.

Increasing knowledge, improving lives

Many needy and working-poor residents have not been exposed to financial information that could improve their social and economic condition. Understanding credit scores, sound budgeting, prioritizing purchases and saving regularly can build their confidence and self-esteem in financial matters. Personal financial education gives them valuable tools for improving their personal and financial well-being now and over the long term.

Customized Money Smart curriculum

Using the FDIC's Money Smart curriculum, Mercantile Bank tailors each Financial Literacy Coaching Program to the individual needs of each group. Sessions may include information on:

- Planning and prioritizing a budget
- Regularly saving money
- Using a checking account
- Getting credit and reviewing credit scores
- Applying for a loan
- Achieving financial stability

Sharing financial skills with the community

Our Financial Literacy Coaching Program is offered to students and adults at local schools, community centers, housing facilities, social service agencies and other venues in urban Boston. Participants are encouraged to increase the benefits of the program by sharing their new financial knowledge and skills with family, friends and community members.

"Thank you for helping us understand about savings accounts, checking accounts, credit cards, debit cards, ATMs and how to write checks. My whole class enjoyed it."

Joshua
Tobin School

